

Illustration request - International Bond investing in the Elevate GIA

Please complete the following template and return to tech_quotes@standardlife.com

IB102 1118

Adviser agency code or business postcode	<input type="text"/>												
Adviser email address	<input type="text"/>												
	@ <input type="text"/>												
Client Name(s)	1	<input type="text"/>											
	2	<input type="text"/>											
Client Date(s) of Birth	1	<input type="text"/>											
	2	<input type="text"/>											
Investment Amount	£	<input type="text"/>					.	<input type="text"/>					
Withdrawals	£	<input type="text"/>					.	<input type="text"/>					
							.	<input type="text"/>					
								%					
Investment choice	Elevate platform												
Elevate platform charge	<input type="text"/>					.	<input type="text"/>					%	
Fund AMC(s)	<input type="text"/>					.	<input type="text"/>					%	
Initial adviser charge	£	<input type="text"/>					.	<input type="text"/>					%
								<input type="text"/>					%
													Inside <input type="checkbox"/>
													Outside <input type="checkbox"/>
Ongoing adviser charge	£	<input type="text"/>					.	<input type="text"/>					%
							.	<input type="text"/>					%
If investing in a Discounted Gift Plan:	1	<input type="text"/>											
Settlor Name(s)	2	<input type="text"/>											
Settlor Date(s) of Birth	1	<input type="text"/>											
	2	<input type="text"/>											

If your client is invested in more than one fund then please calculate the average AMC. To ensure this is as close to the charge as possible, the average should be weighted by the amount in each fund.

Please refer to the Elevate ISA and General Investment Account Illustrations Tool if you require any assistance in calculating the charge. This can be found online on the Elevate Website.

(Note that the settlor cannot be a life assured.)

Standard Life International dac is owned by the Phoenix Group and uses the Standard Life brand under licence from the Standard Life Aberdeen Group.

Standard Life International dac is authorised and regulated by the Central Bank of Ireland and subject to limited regulation in the UK by the Financial Conduct Authority.

Details about the extent of our regulation by the Financial Conduct Authority are available from us on request.

Standard Life International dac is a designated activity company limited by shares. It is registered in Dublin, Ireland (408507) at 90 St Stephen's Green, Dublin 2. www.standardlife.co.uk/International-Bond