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It should not be distributed to, or relied upon by, retail clients.

# Elevate integration services registration form

## IRESS XPLAN

Elevate has valuation and remuneration data services available to XPLAN.

To enable these services, simply complete the table opposite with your details and send this form to [Elevate\\_Enquiries@standardlife.com](mailto:Elevate_Enquiries@standardlife.com) with the email subject line: **'Request for XPLAN integration services'**.

You can change XPLAN's access to your data at any time by simply contacting Elevate at the following address: [Elevate\\_Enquiries@standardlife.com](mailto:Elevate_Enquiries@standardlife.com)

Request for Integration Services	
Firm name	
FCA number	
Firm contact	
Telephone number	
Email address	
Software provider	XPLAN
Do you require electronic remuneration?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you require valuations?	<input type="checkbox"/> Yes <input type="checkbox"/> No



Elevate, Winterthur Way, Basingstoke, RG21 6SZ (postal address).

Elevate Portfolio Services Limited trades as Elevate and is part of Standard Life Aberdeen Group.

Elevate Portfolio Services Limited is registered in England (01128611) at 14th Floor 30 St Mary Axe, London, EC3A 8BF and authorised and regulated by the Financial Conduct Authority.

Standard Life Savings Limited is registered in Scotland (SC180203) at 1 George Street, Edinburgh, EH2 2LL and authorised and regulated by the Financial Conduct Authority. [www.elevateplatform.co.uk](http://www.elevateplatform.co.uk)

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