## For financial adviser use only.

It should not be distributed to, or relied upon by, retail clients.

## **Elevate Integration Services Registration Form**

## **True Potential**

The Elevate platform provides bulk client valuation and remuneration data, which can be automatically exported to True Potential.

To enable this service, simply complete the table opposite with your details and send this form to **Elevate\_Enquiries@standardlife.com** with the email subject line: **'Request for True Potential integration services'**.

You can cancel your Elevate valuation and remuneration feeds into True Potential at any time by simply contacting Elevate at the following address:

 $Elevate\_Enquiries@standard life.com$ 

Request for electronic remuneration	
Firm name	
FCA number	
Firm contact	
Telephone number	
Email address	
Software provider	TRUE POTENTIAL
Do you require bulk data valuations?	Yes No
Do you also require remuneration data?	Yes No



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