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It should not be distributed to, or relied upon by, retail clients.

Elevate integration services registration form

Enable CRM

The Elevate platform provides bulk client valuation data, which can be automatically exported to the Enable CRM.

To enable this service, simply complete the table opposite with your details and send this form to **Elevate_Enquiries@standardlife.com** with the email subject line: **'Request for Enable Bulk data valuations (v2)'**. Set up only has to be requested once on behalf of your firm.

You can change Enable's access to your data at any time by simply contacting Elevate at the following address: **Elevate_Enquiries@standardlife.com**

Request for Enable Bulk data valuations (v2)	
Firm name	
FCA number	
Firm contact	
Telephone number	
Email address	
Software provider	ENABLE CRM



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